

Every evening...

Families return home seeking



Safety



Comfort



Beauty



Peace



Belonging

1 we asked one question....

Can Indian engineering quietly enrich that experience?

FOR A DECADE...

Answer materialised as

MORE THAN JUST AN INVESTMENT PROPOSAL.



5 FINANCIAL OUTLOOK

FY	REVENUE (₹ in Cr)	EBITDA (₹ in Cr)	EBITDA %
FY26-27	₹10.90 Cr	(₹6.62 Cr)	-61%
FY27-28	₹38.04 Cr	₹5.91 Cr	16%
FY28-29	₹81.46 Cr	₹27.09 Cr	33%
FY29-30	₹137.00 Cr	₹54.67 Cr	40%
FY30-31	₹208.75 Cr	₹89.77 Cr	43%

STRONG REVENUE GROWTH

IMPROVING PROFITABILITY

SUSTAINABLE VALUE CREATION

6 VALUATION (Independent DCF)

Current Enterprise Valuation
₹100+ CRORES

Projected Enterprise Value in 5 Years
₹400+ CRORES



Intelligent Building fire and safety.

KEY TO SAFE LIVING



Always monitoring. Always ready.



Intelligent living. Beautifully yours.

together, they are



3 BUILT THROUGH CONVICTION

CONVICTION
We chose to build original technology in India—not assemble it. Before COVID-19, the market responded strongly.

SETBACK
COVID-19 wiped out three key customers and years of receivables.

OUR RESPONSE
We invested further. Built Fire-Ready. Built Aiome. Strengthened our IP.

MARKET VALIDATION
Successful deployments. Consultant specifications. Growing customer acceptance.

4 MARKET VALIDATION

The vision is no longer a possibility. It is becoming a reality.

SUCCESSFUL INSTALLATIONS
Across residential and commercial high-rise projects.

CONSULTANT SPECIFICATIONS
Growing specifications across leading engineering consultants.

PATENTED TECHNOLOGIES
Multiple patents with strong competitive differentiation.

INTEGRATED ECOSYSTEM
Enables natural cross-selling across the same high-rise customer.

EXPANDING PIPELINE
Rapidly expanding opportunity pipeline across Bengaluru with a clear roadmap for nationwide expansion.

DEMO EXPERIENCE
Customers visit our demo facilities almost every day to experience a different way of thinking about high-rise living.

SOCIAL MEDIA ENGAGEMENT
Engagement growing steadily as awareness of our vision reaches a wider audience.

BUILDER & ARCHITECT TRUST
Builders and architects showcase our technologies as value-enhancing differentiators.

PROVEN BY THE MARKET. VALIDATED EVERY DAY.

SALES PIPELINE (QUALIFIED OPPORTUNITIES)

₹76.44 CR

₹61.90 CR

₹70.0 CR

₹9.00 CR

TOTAL PIPELINE VALUE
₹148.03 CR

MAKING SAFE HIGH RISE LIVING

7 WHY WE SEEK A WORLD-CLASS INDIAN BUILDER AS OUR STRATEGIC PARTNER

We are not merely seeking an investor. We are seeking a partner who builds the communities our technologies are designed to serve.

- Strategic Advantage
Early preferred access to a differentiated technology.
- Reputation Protection
A stakeholder that enhances trust and credibility.
- Innovation Collaboration
Jointly build solutions for future high-rise platforms.
- Building Better Communities Together

8 THE STRATEGIC WIN-WIN
The First Builder to Partner with i-City Creates Value Twice.

- Differentiates Projects
- Builds Brand Value
- Drives Industry Adoption
- Creates Shareholder Value

9 THE INVITATION

To accelerate nationwide growth in manufacturing, consultant engagement, sales & strategic partnerships, i-City seeks to raise **₹20 CRORES**



INTUITION | INGENUITY | INSPIRATION | INDIA

ENGINEERING THE FEELING OF COMING HOME

KEY TO SAFE LIVING

VOUCHSAFE

SMART MEETS SERENE

SINCERELY IN THE SERVICE OF BETTER LIVING,

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